

**AUSTRALIAN GOLD INVESTMENTS LIMITED**

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**BALANCE SHEET  
 AS AT 30 JUNE 2007**

	<b>Pro forma Consolidated Maximum Subscription 2007 \$</b>
<b>CURRENT ASSETS</b>	
Cash and cash equivalents	4,473,379
Receivables	60,782
<b>TOTAL CURRENT ASSETS</b>	<u>4,534,161</u>
<b>NON-CURRENT ASSETS</b>	
Exploration Assets	<u>690,497</u>
<b>TOTAL NON-CURRENT ASSETS</b>	<u>690,497</u>
<b>TOTAL ASSETS</b>	<u>5,224,658</u>
<b>CURRENT LIABILITIES</b>	
Payables	<u>50,172</u>
<b>TOTAL LIABILITIES</b>	<u>50,172</u>
<b>NET ASSETS</b>	<u>5,174,486</u>
<b>EQUITY</b>	
Contributed equity	5,299,976
Equity subscriptions	-
Option reserve	500,500
Accumulated losses	<u>(625,990)</u>
<b>TOTAL EQUITY</b>	<u>5,174,486</u>

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