



ASX
AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

9 January 2008

Australian Gold Investments Limited

PRE-QUOTATION DISCLOSURE

Australian Gold Investments Limited was admitted to the Official List of ASX Limited on Wednesday, 9 January 2008.

Official Quotation of the following securities will commence at 12.30 pm E.D.S.T. (10.30 am W.D.S.T) on Monday, 14 January 2008.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Number and escrow period of restricted securities.
6. Pro-forma balance sheet based on actual funds raised.
7. Statement of commitments based on actual funds raised.
8. Terms and conditions of Directors' and Officers' Option Incentive Plan.
9. Update on the status of the reversion applications for the Broad Dams Gold Project.
10. Full terms and conditions of the options and performance options.
11. Corporate Governance Statement.
12. Statement regarding the inclusion in the prospectus of pre-JORC mineralisation estimates.

Security Code: AGV

Narissa Taylor
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