



ASX
AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 9 January 2008

Key topics

1. Australian Gold Investments Limited
2. ASX Code: AGV
3. Quotation Commences: 12.30 pm E.D.S.T. (10.30 am W.D.S.T.) on Monday, 14 January 2008.

Reading List

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants
Operations Managers (back office)
Share Registries
ACH Participants
Market Participants

Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – AUSTRALIAN GOLD INVESTMENTS LIMITED

Australian Gold Investments Limited (the "Company") was admitted to the official list of the ASX Limited on Wednesday, 9 January 2008.

Official quotation of the Company's securities will commence on Monday, 14 January 2008.

<u>Quoted Securities:</u>	29,315,000 ordinary shares fully paid
<u>Issue Price Under Prospectus:</u>	\$0.20
<u>ASX Code:</u>	AGV
<u>Time:</u>	12.30 pm EDST (10.30 am WDST)
<u>Date:</u>	14 January 2008
<u>ITS Abbreviaton:</u>	AUSGOLDINV
<u>ISIN:</u>	AU000000AGV6
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	TBA
<u>Registered Office:</u>	Level 34 50 Bridge Street SYDNEY NSW 2000 Telephone: (02) 8216 0777 Facsimile: (02) 8216 0788
<u>Company Secretary:</u>	Sholom Feldman
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 3 60 Carrington Street SYDNEY NSW 2000
<u>Lead Manager to the issue:</u>	Cunningham Securities Pty Ltd
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	New South Wales
<u>Dividend Policy:</u>	N/A
<u>Activities:</u>	Gold exploration at the Broad Dams Project in Kalgoorlie and the Pilbara Gold Project in the southwest

Pilbara, both in Western Australia.

ASX Restricted Securities:

27,500,100 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

36,000,100 options exercisable at \$0.20 each on or before 31 December 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

5,000,000 Performance Options exercisable at \$0.20 each on or before 31 December 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

5,000,000 Performance Options exercisable at \$0.30 each on or before 31 December 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

4,976,663 ordinary shares fully paid issued on 1 July 2007 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

9,291,663 options exercisable at \$0.20 each on or before 31 December 2012 issued on 1 July 2007 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue

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